

CHECKLIST FOR PROPERTY DIVISION AND DIVORCE

("PRO-SE" = REPRESENTING YOURSELF, WITHOUT AN ATTORNEY)

IN ORDER FOR MEDIATION TO BE PRODUCTIVE, PLEASE BRING TWO (2) COPIES OF THE FOLLOWING DOCUMENTS:

- 1. TAX RETURNS FOR THE LAST FIVE (5) TAX YEARS FOR EACH INDIVIDUAL AND/OR BUSINESS ENTITY IN WHICH EACH SPOUSE HAS CONTROLLING INTEREST. PLEASE INCLUDE ALL ATTACHMENTS AND SCHEDULES ORIGINALLY SUBMITTED TO THE IRS. INCLUDE ALL W-2'S, 1099'S AND K-1'S (SCHEDULE OF PARTNERSHIP INCOME).
- 2. CURRENT STATEMENTS OF ANY AND ALL BANK ACCOUNTS, INCLUDING BUT NOT LIMITED TO, CHECKING, SAVINGS, CD'S, 401K'S, IRA'S, PENSION AND RETIREMENT OR INVESTMENT ACCOUNTS.